

IVR - Input and Verification of a Customer Number

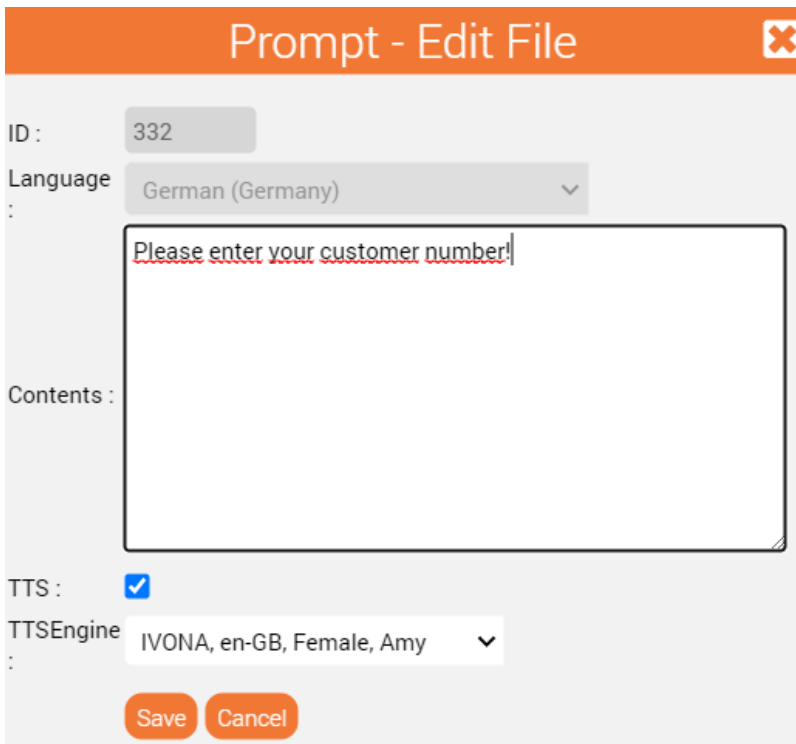
Introduction

This example shows you how you can request customers to enter their customer number when an incoming call is received, check this entry against a list and if entered correctly, serve the customer faster than a customer who has entered no customer number or an incorrect one.

Necessary Prompts


First create the required prompts in the menu under the item **Prompt Management ... Prompts**:

1. Request to enter the customer number.



The screenshot shows a 'Prompt - Edit File' dialog box. The 'ID' field contains '332'. The 'Language' dropdown is set to 'German (Germany)'. The 'Contents' text area contains the text 'Please enter your customer number!'. The 'TTS' checkbox is checked. The 'TTSEngine' dropdown is set to 'IVONA, en-GB, Female, Amy'. At the bottom, there are 'Save' and 'Cancel' buttons.

2. Error message Input too short

 New Prompt

Prompt Type :

ACD Announcements

Name :

Input too short

Active :

☒

Content :

The entered customer number is too short or too long.

Language :

English (United Kingdom)

Wave File :


☒ No Audio

☐ File

Save

Cancel

3. Error message customer number wrong

 New Prompt

Prompt Type :

ACD Announcements

Name :

Wrong customer number

Active :

☒

Content :

The entered customer number is false.

Language :

English (United Kingdom)

Wave File :

☒ No Audio

☐ File

Save

Cancel

Lists

Create a list containing all customer numbers via the menu **System Settings ... Lists**. The list can also be exported from a CRM system and imported into the system. If you have a large amount of data, it is better to use a REST query.

 Edit List "Customer number" Export CSV

List

Entries

Filter : X New Import 2 Records in Total. Showing 2 Records from 1 to 2. Page 1 of 1.

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Field 1	Field 2	Field 3	Field 4	Action
49461 495023	4711			<a>Edit <a>Delete
4989461 495024	1234			<a>Edit <a>Delete

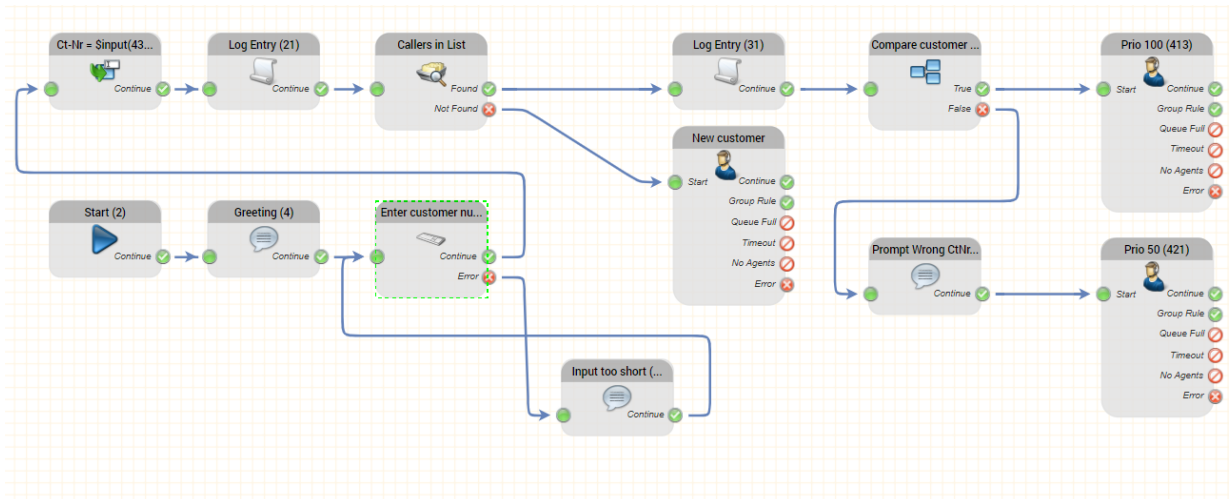
Save Cancel

Field 1 contains the phone number of the customer

Field 2 contains the customer number of the customer

Routing application

Now create a routing application in the menu **Routing ... Routing Applications**:



The **"Enter customer number"** object is configured to play a signal tone after the announcement.

Barge In means that the caller does not necessarily have to listen to the announcement until the end before starting the input.

The customer number must have a minimum and maximum of 4 digits and the entry of the customer number must be completed with the '#' key.

Input Digits DTMF

Object Name :

Voice Prompt Type : ▼

Voice Prompt : ▼

Play Tone : ☒

Barge-In : ☒

Minimum Number of Digits : ▼

Maximum Number of Digits : ▼

stops input : ☒

Timeout no Digit : ▼

Timeout between Digits : ▼

Close

The entered sequence of numbers \$input is stored in the variable Ct-Nr:

Declare variable

Object Name :

Variable Name :

Initial value :

Close

The **"List Lookup" object** has the caller number \$caller as **key value**, so that it can be determined whether the caller number matches the customer number.

The value of value column 2 from the list is stored in the variable Ct-Nr.

List Lookup

Object Name : Callers in List (236)

List : Customer Number ▼

Key Column : 1 ▼

Key Value : \$caller

Value Column 1 : 1 ▼

Save to Variable 1 :

Value Column 2 : 2 ▼

Save to Variable 2 : Cu-Nr

Value Column 3 : 1 ▼

Save to Variable 3 :

Close

If the caller \$caller is not found in the list, the caller is unknown. The "Not found" output of the object is connected to the object ACD group New customer.

If the caller \$caller is found in the list, the "Found" output of the object is connected to the comparison object.

Comparison

Object Name : Compare customer number (448)

Expression 1 : \$Ct-Nr

Operator : num == ▼

Expression 2 : \$Cu-Nr

Close

The entered value \$Ct-Nr. is compared with the value from the \$Cu-Nr. list. There are 2 outputs for the object True or False.

In the event of an error, an announcement is played informing the caller that the customer number was incorrect and connecting him to the group with Prio 50.

If entered correctly, the call will be transferred to the group with Prio 100.

I hope we were able to inspire you - have fun rebuilding!